

Family Medicine Updates



From the Society of Teachers
of Family Medicine

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ASSEMBLING PATIENT-CENTERED MEDICAL HOMES—THE CLERKSHIP INITIATIVE

The field of family medicine has active national projects for premedical student recruitment (FutureFamilyDocs.org), residency education (P⁴ Project), and practice transformation (TransforMED). The purpose of these projects is to recruit and train family physicians who can provide care in patient-centered medical home (PCMH) practices. The missing link in this pipeline is a national project focused on the clinical experience of third-year family medicine clerkship students, which is a pivotal time for specialty selection. STFM is responding to this gap with a 2-year observational study of the development of medical home clinical experiences for family medicine clerkship students.

The goal of the project is to understand efforts to spread the PCMH model to clerkship teaching practices. The rationale for the initiative is that the field of family medicine needs to know the current status of clerkship PCMH clinical experiences and to learn how predoctoral programs are attempting to remodel their clerkship clinical practice sites to expose students to the principles of the PCMH model.

The STFM Research Committee has designed a baseline study that assesses the PCMH features of systematically selected clerkship teaching practices. This study will include approximately 100 clerkship teaching practices affiliated with coordinating medical schools in different regions. The clerkship sites will be selected to balance site characteristics, such as hospital/system owned vs private practice, residency site vs not, urban vs suburban vs rural, large vs small practice size, and large vs small number of medical students trained. The survey instrument will be the same as that used in the P⁴ Project and TransforMED, so comparison of clerkship teaching practices with the TransforMED and P⁴ practices will be possible. This study will be conducted under the supervision of the Research Committee by investigators at Oregon Health and Sciences University, who are also conducting the P⁴ evaluation. The STFM Board of Directors

approved funding for this study when it met at the January 2008 Predoctoral Education Conference.

While a one-time study of the status of diffusion of PCMH principles into family medicine clerkship teaching practices has value, it alone will not help predoctoral and clerkship directors learn how to build PCMH clinical experiences for their student programs. Accordingly, the Board of Directors approved in principle a 2-year observational project that will document and share information about strategies implemented by predoctoral and clerkship directors to achieve PCMH features in clerkship practices. Regional coordinators at the medical schools in the baseline study will monitor and record efforts to implement PCMH principles in selected practices. Information about these interventions will be coordinated and publicized in *The STFM Messenger* and at the STFM Predoctoral Education Conference, the STFM and American Academy of Family Physicians (AAFP) Conference on Practice Improvement, and the STFM Annual Spring Conference. For example, the STFM Special Task Force on the Future of Family Medicine has released competency-based curricula on advanced access, quality improvement, chronic care model, and group visits at <http://www.fmdrl.org> (search for advanced access, etc). It will be helpful to learn whether these curricula are used and are effective in students' clinical site experiences.

Now that the National Committee for Quality Assurance has released the elements and scoring for its Physician Practice Connections—Patient-Centered Medical Home Recognition Program, it will be very informative to learn about efforts of medical school departments to assist their community teaching practices with fulfilling the standards: "There are 9 PPC standards, including 10 must-pass elements, which can result in 1 of 3 levels of recognition. Practices seeking PPC-PCMH complete a Web-based data collection tool and provide documentation that validates responses" (<http://web.ncqa.org/tabid/631/Default.aspx>). Helping clerkship teaching practices attain this recognition would be a tangible way medical schools can contribute to volunteer practices and students can experience the PCMH elements. Learning about the methods predoctoral and clerkship directors use to help practices meet PPC-PCMH standards could be valuable to the field.

This phase of the initiative will document other ways teaching practices and medical school faculty work together to provide clerkship students with PCMH clinical experiences. After this 2-year period of observation, documentation, and dissemination of

lessons, the Research Committee will conduct another survey of the 100 practices to measure change in PCMH features.

The STFM Clerkship Medical Home Initiative adds the critical missing element in the pipeline of active national projects for the future of family medicine: the STFM FutureFamilyDocs program for premedical student recruitment, the Association of Family Medicine Residency Directors and American Board of Family Medicine P⁴ Project for residency education, and the AAFP TransforMED project for practice transformation. The increasing sizes of US medical school classes is an opportunity to enhance recruitment to family medicine, but it is essential that family medicine clerkships provide students with clinical experiences in PCMHs so the students can appreciate this model of practice and make informed choices about specialty selection. This national clerkship initiative will provide important knowledge about effective interventions but also can be a catalyst to accelerate the change that is necessary. Other organizations in the family of family medicine have stepped up with their national projects; STFM is now doing the same.

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YOU HAVE TO BE IN TO WIN: PRESENTING FAMILY MEDICINE'S PERSPECTIVE IN NIH SCIENTIFIC REVIEWS

Science and investigation are core activities in family medicine. Katerndahl reminds us: "As with Will Pickles, Edward Jenner, James MacKenzie, and Curtis Hames, we are part of a greater quest ... we have a duty to question, to investigate, to increase our depth of understanding."¹ In the United States, the largest and most prestigious source of research funding comes from the National Institutes of Health (NIH). At the NIH, decisions about funding are done after an initial scientific review, but few family medicine researchers participate in scientific reviews (less than 1% of all study section members), and if we are not in the game, we can't win.

Scientific reviews are conducted by standing and ad-hoc study section members. Each application is assigned 2 to 3 reviewers who write comments on the significance, approach, innovation, investigators, and

environment of each proposed project. Although all applicants receive written comments, frequently less than one-half of the applications are discussed by the entire review group, which consists of 15 to 20 reviewers. Only applications discussed by the entire group receive a score of scientific merit. However, any study section member could request that a particular proposal be discussed and thus scored.

A working group of the advisory committee to NIH director Elias A. Zerhouni recently released recommendations to improve peer review and grant making. Among them is more emphasis on the potential to advance science and medical care and less emphasis on the fine points of a study's methodology.² As family medicine researchers we can provide an important perspective on the potential impact of proposals to advance science and health care because of our grounded knowledge of what is needed by our patients and communities. This commentary provides guidance for chairs and other family medicine (FM) leaders on ways to maximize our voice in the scientific review at NIH.

What support is needed for FM faculty to participate in study sections? Faculty who participate in NIH study sections need release time from other academic and clinic activities. This is a critical role that would greatly benefit our discipline's reach and influence. FM leaders must understand that preparing reviews requires 5 to 6 hours per review ahead of scheduled meetings. Participants may have up to 10 grants to review per session. We must support this participation, even in the face of limited resources. The return on investment of study section participation may be measured in terms of exposure to advanced methods, awareness of potential pitfalls in future research proposals, ability to be exposed to successfully written proposals, and networking with other researchers. It is reasonable to expect that faculty members' participation be contingent on their ability to produce grant proposals after participation and that continual support for participation be tied to individual, research group or departmental success in grant funding.

What skills are needed for the potential study section member? They need to have additional training or experience in scientific methodology, either quantitative or qualitative methods, and content expertise in an area demonstrated by publications in the area of research interest. Part of the scientific review process is the ability to be effective in a group setting. The faculty member needs to have familiarity with potential biases and limitations but also needs to be able to articulate the benefits of particular approaches despite some limitations. Study section members need to understand that they have an advocacy role as well as a scientific one. Study section members must translate for colleagues of